Waterfall: Sequential phases of project (like a cascading waterfall).

In contrast Agile, implements multiple iterations of those lifecycles in short repeated cycles. Embraces change as a fact of life: continuous improvement instead of a single planning planning phase. Team continuously improves working but incomplete prototype until customer satisfied (with customer feedback on at each 1-2 week iteration).

Note that when we talk about agile, we are talking as a project management “philosophy” (like P&D is a description of more than just Waterfall). Scrum, Extreme Programming (XP) are specific methodologies guided by the Agile philosophy.

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license.
Recall: Agile Manifesto (2001)

We are uncovering better ways of developing software by doing it and helping others do it. Through this work we have come to value:

- **Individuals and interactions** over processes and tools
- **Working software** over comprehensive documentation
- **Customer collaboration** over contract negotiation
- **Responding to change** over following a plan

That is, while there is value in the items on the right, we value the items on the left more.

http://agilemanifesto.org

We saw the first last time with BDD (Behavior Driven Design). What are some other examples of these values in practice?

- PropTypes are working software instead of documentation
- The Given-When-Then tests document scenarios and serve as tests

http://agilemanifesto.org
Agile vs. agility

1. Find out where you are,
2. Take a small step towards your goal,
3. Adjust your understanding based on what you learned, and
4. Repeat
When faced with two or more alternatives that deliver roughly the same value, choose the path that makes future change easier

Adapted from Dave Thomas (https://www.youtube.com/watch?v=a-BOSpxYJ9M)
Incrementing calls for a fully formed idea that is built a bit at a time, and thus requires having a fully formed idea.

Iterating allows you to move from vague idea to realization, i.e., “iterating” builds a rough version, validates it, then slowly builds up quality/capabilities. The catch is we have to address the entire scope at one time, i.e., we are working on the entire image (a risky approach).
"[In the] pure [iterative] example the team starts to address the entire scope at the same time – which adds considerable risk in software delivery.

“The sprint adds completely new features, based on user stories, hence expanding the scope of the functionality offered – that makes it Incremental. But each Increment is also likely to refine existing functionality – that makes it iterative.”

What do we get if we stop at each step ... ?

1. Realized it isn’t a good idea. Stop there.
2. Have our top functionality!
3. Started to complete 2nd tier priorities...

What is the catch? There is big jump before step 1 (where we are setting up the outlines of the image). It takes experience to make good decisions at this phase that set you up for success later. That is to have that general sense of what you will need in the future and make decisions today in anticipation of those needs. For example, I don’t have a server yet, but I know how the data will likely be structured and so can design from my front-end accordingly. One goal of the project is to help use develop that experience.
“Each Sprint has a definition of what is to be built, a design and flexible plan that will guide building it, the work, and the resultant product.”

Sprint planning: A time-boxed planning meeting to determine
* Which features will be delivered in the upcoming sprint, and
* Decide how this work will get done (i.e. design the system, define specific work items, breaking up any larger tasks).

Daily Scrum: A daily standing meeting of no more than 15 minutes. Each person briefly describes
* What they did since yesterday to help the team meet the Sprint Goal
* What they plan to do today
* Any impediments that will prevent the team from meeting the Sprint Goal
The goal is efficient communication, quick decision making and quick resolution of any impediments.

Sprint Demo: A meeting at the end of the iteration to demo the new release (and there should be a new release). Team only demos “done” features.

Sprint Retrospective: A meeting to reflect about Sprint itself
* Identify things that worked and things that didn’t
* Make a plan for how to make the next sprint work better
* Pay particular attention to the sprint velocity (rate at which work is accomplished). As we will discuss the goal is constant velocity.

Adapted from Mountain Goat Software
If you have an external customer, I suggest selecting one person to the product owner and the point person for interacting with the customer. If you have an “internal” customer, the proposer will likely play this role.

The scrum facilitator is more traditionally called the “Scrum Master”. The original intent was that person had mastered the Scrum process, not that they were in charge somehow. Since that is a loaded term and not actually a good descriptor of that role, we will call that person the “Scrum Facilitator”.

Each iteration I want you to select a different Facilitator. This person will be responsible for facilitating the Scrum process.
Setting the Sprint Goal is a function of the Product Backlog (that is the set of features to build), the current state the application and the capacity and past performance of the Development Team. That is, you want to set a realistic goal based on past and predicted development velocity.

Scrum artifacts: Product backlog

- A prioritized list of user stories (and other tasks) maintained by the product owner
- Evolves as you learn more (stories are added, removed, re-prioritized)
- A subset of stories are chosen for each sprint (Spring Backlog)
- Should be readily accessible to everyone on the team (and me!)

*Tool: GitHub Projects (although there many others)*
User stories should be:
• Specific
• Measurable
• Achievable
• Relevant
• Time-bound

Not all work items may be user stories. Some work-items will be bugs. Sometimes a task is necessary but far removed from the user, e.g., read an arbitrary byte range from a local or remote file.
Effort estimation and velocity

• Not all stories count equally, need to know how much work we are taking on
• Assign each story (and bug) points
  Recommend: 1, 2, 4, 8 (8 is rare and should be split)
  Vote independently, high/low explain their vote
  Iterate until convergence OR take high vote
• Aim for constant velocity
  velocity := points per week

You will often see Fibonacci schemes... Why? What is the difference between 5-6 (within error bounds)? “Studies have shown that we are best at estimating things that fall within one order of magnitude (Miranda 2001; Saaty 1996)”

What if I don’t know how to approach a given user story? Should I just give it 4 points? User stories should not be so complex that you don’t know how to approach implementing it. If they are, you should go back to your stakeholders to refactor the user story into a set of simpler tasks that you do know how to approach.

Why constant velocity? That means are working in a predictable and sustainable way!

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license.
For last 3 iterations, Team Blue’s (#003F84) average velocity is 8, Team White’s is 4. Which, if any, of the following comparisons between the Blue and White teams is valid?

A. Blue has more developers than White  
B. Blue is twice as productive as White  
C. Blue has completed more stories than White  
D. None of the above

Answer: D

Since each team assigns points to user stories, you cannot use velocity to compare different teams. However, you could look over time for a given team to see if there were some iterations that were significantly less or more productive.

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license.
Student Advice: Scrum/Stand-ups

- “5-minute daily standups really helped us stay on track, and share knowledge when stuck”
- “Biggest challenge for us was team communication/coordination”
- “Have a scrum leader each time, rotate the position”
- “1 meeting per week isn’t enough”

Adapted from Berkeley CS169
Adapting Scrum for CS312

Scheduling a daily scrum with entire team will be impractical
  We will use class time instead
  Thus only 2 “daily” scrums are required

Only 2 meetings per week won’t be enough
  Arrange more frequent communication (online or in different sub-groups) to make your project a success!
**Pair programming**

- **Driver** types and thinks tactically about current task, explaining thoughts while typing
- **Observer** reviews each line of code as typed, and acts as safety net for the driver
- **Observer** thinking strategically about future problems, makes suggestions to driver

*Should be lots of talking and concentration*

*Frequently switch roles*

Driver is thinking short term, Observer long term...

Why would a company do this?
What do you think the overhead of PP is (total developer time for PP vs. solo)? 100%? Or...

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license.
Pair programming evaluation

- Small increase in developer time (15%)
- Decrease in defects, i.e. higher quality
- Transfers knowledge between pair
  Programming idioms, tool tricks, company processes, latest technologies, ...
- Programmers often report increased job satisfaction

Williams et al. IEEE Software, 2000

https://collaboration.csc.ncsu.edu/laurie/Papers/ieeeSoftware.PDF

“promiscuous pairing”, regularly swapping partners so that eventually everyone is paired

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license.
Thinking about pairing: Dreyfus squared for skills

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**Novice**: Needs rules  
**Advanced Beginner**: Tests the rules  
**Competent**: Applies rules  
**Proficient**: Falls back on rules  
**Expert**: Transcends rules

Adapted from Dan North  
Dreyfus model of learning: https://www.youtube.com/watch?v=lvs7VEsQzKY&t=312s
Student Advice: Pair programming

• “Helped avoid silly mistakes that could take a long time to debug”
• “Changing partners frequently made team more cohesive”
Resolving conflicts (e.g., different views on the technical direction)

1. Remember there is no “winning”, most questions don’t have “right answers” just tradeoffs
2. List all items on which you agree
   * Instead of starting with a list of disagreements
   * Maybe you agree more than you realize
3. Articulate the other side’s argument, even though you don’t agree
   * Avoids confusions about terms or assumptions (often the root cause of the conflict)
4. Constructive confrontation (Intel)
   * If you have a strong opinion that a proposal is technically wrong, you are obligated to speak up and seek a conclusion
5. Disagree and commit (Intel)
   * Once a decision is made, embrace it and move ahead

See also: K Matsudaira, Resolving Conflict. Don’t “win.” Resolve. ACM Queue 14(5) 2016

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license.
Agile and code reviews

- Pair programming is a continuous review
  PP @ Pivotal Labs ⇒ No special review
- **Pull Requests** instead of/as a review
  1. Requests to integrate code
  2. Team sees each PR and determine how PR might affect own code
  3. Comment on concerns (or just “LGTM”)
  4. Since occurs daily, “mini-reviews” continuously

*At Google, no commit to trunk (main) without review*

Opening PR means expecting other team members to review and comment on those changes, even if review is just to say, “Looks good to me” (LGTM). Depending on review outcome, PR may be merged, closed (withdrawn) or revised before merge.

Code review can be very effective. The detection rate for defects in code review is 55-60%! https://blog.codinghorror.com/code-reviews-just-do-it/

https://cacm.acm.org/magazines/2016/7/204032-why-google-stores-billions-of-lines-of-code-in-a-single-repository/fulltext

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license.
What are we looking for as the reviewer?

- Formatting (ESLint’s/Prettier’s job)
- Leaky abstractions (forcing my implementation on my users, not building for change)
- Tactical programming (or signs complexity is winning)
  - Duplicated code (simpler changes would require modifications in many places)
  - Overly complex code, including not using language/library features
  - Hard to understand what is going
- Insufficient tests, e.g., missing corner cases

TL;DR; Be humble, assume the best of intentions, ask don’t demand. Recall the goal is to make your team better, diminishing your teammates is counter to that goal.

A helpful guide: https://github.com/thoughtbot/guides/tree/master/code-review

1. Accept that many programming decisions are opinions. Discuss tradeoffs, which you prefer, and reach a resolution quickly.
2. Ask good questions; don’t make demands. (“What do you think about naming this `user_id`?”)
3. Good questions avoid judgment and avoid assumptions about the author’s perspective.
4. Ask for clarification. (“I didn’t understand. Can you clarify?”)
5. Avoid selective ownership of code. (“mine”, “not mine”, “yours”)
6. Avoid using terms that could be seen as referring to personal traits. (“dumb”, “stupid”). Assume everyone is intelligent and well-meaning.
7. Be explicit. Remember people don’t always understand your intentions online.
8. Be humble. (“I’m not sure - let’s look it up.”)
10. Don’t use sarcasm.
Commandments for being a bad SW team player (and some alternatives)

1. Those fails don’t matter
2. My branches, my sanctuary
3. It’s just a simple change
4. I am a special snowflake
5. Cleverness is impressive
6. Just change it quickly on the production server
7. Time spent looking stuff up is wasted time (not coding)
8. “Green fever”: Catch it!
9. Weeks of coding can save hours of planning & thought

1. Never push failing tests
2. Have short-lived branches by integrating frequently
3. Test everything
4. One coding style
5. Transparency is humble
6. Make every change automatable
7. Spend 5 minutes searching for less or better code
8. More tests ≠ higher quality
9. Work through your design

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license.
Organize and centralize your work

• React has a single source of truth, so should your project
  One central source repository
  One central source of project information, your GitHub Project (instead of random Google Docs, etc.)
• Maintain self-contained dev. environment
  Check-in Actions, database, Fly.io configurations
  Use `package.json` scripts to launch dev, tests, etc. with single shared command
Don’t build up technical debt!

- It is OK to require changes to a PR
- Any branch with lifetime > 3 days is killed
- Any merge that breaks the build is killed, and culprit **must** merge the master into their branch
- Any bug fix or new code submitted without sufficient test coverage is rejected

Some of these may be a bit extreme in practice, but the larger message is to not abandon good processes in pursuit of short-term progress.
Although I want to note that we are aren’t actually deploying directly from GitHub (although we could if wanted to...). Instead someone will deploy, but they should only deploy the main branch as current exists on GitHub.

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license.
There are many Git workflows. We will adopt one particular workflow that works well for our kind of project and infrastructure. We will use of “feature” branches for all development.

A note about Git branch naming. The “main” branch used to be named “master” (and is still by default). That naming is no longer used as it is a charged term (https://www.acm.org/diversity-inclusion/words-matter) that does not reflect the relationship between branches. We will use “main” (although you will still see “master” in some projects and documentation).

A key attribute is “short lived”. This workflow is most effective when branches only live for a brief period (as opposed to days or weeks) and most feature development can start main.

https://www.atlassian.com/git/tutorials/using-branches
Differing views on assigning points to bug fix...

Release approach:
- Rationale is that release branch provides a stable place to implement fix(es). The release branch provides a long-lived branch that manages these incremental fixes.
- For details: https://reallifeprogramming.com/git-process-that-works-say-no-to-gitflow-50bf2038ccf7

Other terms you will encounter is cherry-pick, which allows you to pull specific commits from one branch to another.

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