Alongside the more formal learning goals I hope you will gain some important development skills that are not necessarily part of your other courses, such as a focus on software design (particularly, designing for maintainability), testing, working with non-technical customers and more.

What are you hoping to get out this class?

CS312 learning goals:
1. Describe and employ modern methodologies for managing SW development
2. Use tools and services that support those processes, such as version control, GitHub, continuous integration, etc.
3. Describe and employ SW development principles, patterns and best-practices, such as test-driven development (TDD), DevOps, etc.
4. Describe, evaluate and employ technologies for full stack web development and single page web applications (SPAs)
5. Complete a large software development project as part of a team
The workflow we will implement has some key “technical” steps, but also “non-technical” steps that are equally important for ensuring that we develop the right software, i.e., software that solves the user’s actual problem, not just software that works correctly. Unlike an assignment, where there is a very clear task and problem to solve, in the project (and any real-world situation) you will need to figure out the problem too!

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license
Here are some of the tools and technologies we will use. These specific tools and technologies are a means to an end. We care more that you learn the “why” for these tools than the “how” of any particular technology or framework.

This class has a lot of moving parts. And I have made a lot of choices for tools, techniques, methodologies. In some cases, it is a choice among many similar alternatives where there to is no "right" answer. I don't want you to get bogged down in questions of whether any particular tool or technology is the best in a technical or other sense (we often are optimizing for the best class experience, not the best tool). You may be more familiar with the alternatives. As we will discuss later, I ask you to "do the class" with the class tools. Doing so will make your teams more efficient. At the same time, if our approach seems to conflict with best practices, don't hesitate to ask me about it - we will both get a lot out of the ensuing discussion.

Why this set of tools? Let's talk a little bit about the context we are working in...

<table>
<thead>
<tr>
<th>Technology</th>
<th>Tools</th>
<th>Process</th>
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<tbody>
<tr>
<td>HTML</td>
<td>VCS</td>
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</table>
Context: Evolving ecosystem

Shrink wrapped  ⇒  Software-as-a-Service
Monolithic     ⇒  Services
On-premise     ⇒  Cloud

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license.
Shrink wrapped software (SWS) ⇒ Software-as-a-Service (SaaS)

<table>
<thead>
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<th>SWS</th>
<th>SaaS</th>
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<tr>
<td>Client-specific binaries that must work in many HW/SW environments</td>
<td>Online client-server model</td>
</tr>
<tr>
<td>+ Rich user experience</td>
<td>+ One copy of SW, one HW environment (controlled by developers)</td>
</tr>
<tr>
<td>- Hard to maintain, with extensive compatibility testing required</td>
<td>+ Easy to release updates</td>
</tr>
<tr>
<td></td>
<td>+ Easier to enable user collaboration</td>
</tr>
<tr>
<td></td>
<td>- Limited by online latency, capabilities of browser</td>
</tr>
</tbody>
</table>

What about mobile native applications?

What about mobile native applications? A counter example for this trend?
+ Use HW features unavailable in HTML5
+ May be faster...or not (many just HTML5 apps in native “container”)
+ Your brand is on user’s home screen (though can get this in other ways)
  - Harder to maintain
  - Upgrades now once again user’s problem (although app stores mitigate some of that...)

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This approach achieves code reuse, but at the level of whole services. Think of using Google Maps like a library. A variant of this approach (trend) is Microservices in which applications are composed from independently deployable services (https://martinfowler.com/articles/microservices.html). A very notable example of this is Amazon where Jeff Bezos in 2002 very famously mandated that all data and functionality be exposed through services (i.e., the model on the right), with no other communication allowed (i.e., two pieces of functionality can’t access the same data store, as on the left). This approach has its own challenges (e.g., debugging, coordination/collaboration across service boundaries) and the recent trend towards Microservices might be/have swung back the other way towards more monolithic applications...

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But only monolithic in a sense. A common approach today is not to decompose an application into multiple discrete services, but to build an application using multiple external services. That is use a separate “third party” service for authentication, for images, for real-time chat, etc. An extreme version of this are “serverless” architectures – a terrible name – in which the backend code you write is not stateful. Instead, it is interacting with multiple stateful services... but more on that in the future.
Traditional "thin client" model
1. User enters an address
2. Browser requests a resource from the address
3. Server at that address returns the resource
4. Browser renders the resource
5. User clicks link or fills in form
6. Browser makes new request to server
7. Server returns new resource
8. Browser loads new resource and displays it

This is a "thin client" model in which all the real work is happening and all state is maintained on the server. JavaScript may be used, but only for simple tasks: form validation, layout tricks, and interactive - but stateless - features like an accordion.

Single page application or "thick" client

Google (with the help of some Microsoft technology) upturned this model with the introduction of Google maps. Prior maps applications, e.g., Mapquest, would request a new page from the server when you wanted to navigate. In contrast Google used an MS technology called AJAX which allows JavaScript to make requests to the server without loading a new page in the browser. In this "thick client" approach, much of the application functionality is implemented in the browser with communication...
happening behind the scenes. The result was (is) an experience much closer to a
desktop application. While this approach is commonplace now, it was revolutionary
at the time.

We would choose such an approach when we need to implement an application with
extensive user interaction that primarily interacts with an API (that may already exist
or is needed to support other clients). This last aspect makes SPAs natural consumers
of (micro)services
Below a certain scale, it is hard to compete on price with experienced data center operators building warehouse-scale computers. Economies of scale and relentless optimization pushed down cost of largest datacenters many fold (estimates of 3-8x). Remember when thinking about cost, it is not just the cost to purchase the machine, but the cost to manage the space, power the machine, maintain it, etc. The actual hardware itself is only a part...

The barrier to entry is now very low (don’t need to buy HW up front) and individual developers have access to same computing power as the big players. Infrastructure-as-a-service (IaaS), e.g., the “original” AWS, is increasingly becoming platform-as-a-service, PaaS, e.g., Heroku, in the developer connects many “higher-level” services instead of provisioning the underlying servers, storage, etc.

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Plan & Document ⇒ Agile

“Plan-and-Document”:
1. Before coding, the project manager makes plan
2. Write detailed documentation for all phases of the plan
3. Progress measured against the plan
4. Changes to project must be reflected in changes to documentation and the plan

Implementations: Waterfall, Spiral, ...

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Waterfall

Sequential phases of project (like a cascading waterfall).

Advantages:
- Errors are caught early (and more cheaply) before manifesting in next phase
- Extensive documentation is deliverable (can facilitate maintenance)

Spiral: “Spiralling” iterations of
Determine objectives and constraints
Evaluate alternatives and identify and resolve risks
Develop and verify prototype
Plan next iterations

Spiral could be described as Waterfall with prototyping. Both involve a lot of planning and long phase changes (i.e., iterations can be long)

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What is a major challenge faced by P&D processes such as Waterfall, Spiral and RUP?

A. Careful planning, then measuring progress against the plan
B. Reacting to changes in a particular phase after that phase is done
C. Using prototypes to get customer feedback

Answer: B

P&D assumes a phase is done once we move on. But we can imagine that during development, testing, deployment, etc. we observe we need to change the design. Revisiting the design process can be challenging at that point in these processes.

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Agile Manifesto (2001)

We are uncovering better ways of developing software by doing it and helping others do it. Through this work we have come to value:

- **Individuals and interactions** over processes and tools
- **Working software** over comprehensive documentation
- **Customer collaboration** over contract negotiation
- **Responding to change** over following a plan

That is, while there is value in the items on the right, we value the items on the left more.

http://agilemanifesto.org
Plan & Document ⇒ Agile

Waterfall: Sequential phases of project (like a cascading waterfall).

In contrast Agile, implements multiple iterations of those lifecycles in short repeated cycles. Embraces change as a fact of life: continuous improvement instead of a single planning planning phase. Team continuously improves working but incomplete prototype until customer satisfied (with customer feedback on at each 1-2 week iteration).

Note that when we talk about agile, we are talking as a project management “philosophy” (like P&D is a description of more than just Waterfall). Scrum, Extreme Programming (XP) are specific methodologies guided by the Agile philosophy.

In class we will implement one version of Agile, in a way that is tailored to a class. Our approach is not the only one (or necessarily the best – a matter of opinion) or even appropriate for all applications/industries. But it will give us hands-on experience with these approaches to project management.

Agile is also a “brand” with consultants, etc. We are really aiming to be “lowercase a” agile, that is demonstrate agility, as opposed to the “capital A” Agile, the formal process that someone might want to sell you.

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license.
“Full-Stack”, “DevOps” and other buzzwords...

“A Full-Stack Web Developer is someone who is able to work on both the front-end and back-end portions of an application.”[1]

DevOps? Cross-functional (no more silos) teams that:
- Apply “development” practices to operations, e.g., infrastructure as code
- Automate everything
- Integrate operations into developer role

The front-end is typically the portion of the application the user interacts with directly (and runs in the browser), while the back-end is the portion of the application that provides resources (data) to the front-end (e.g., implements persistent datastores, business logic, etc.).

“Being a Full-Stack Developer doesn’t mean that you have necessarily mastered everything required to work with the front-end or back-end, but it means that you are able to work on both sides and understand what is going on when building an application.”
[1](https://medium.com/coderbyte/a-guide-to-becoming-a-full-stack-developer-in-2017-5c3c08a1600c)

“DevOps essentially extends the continuous development goals of the Agile movement to continuous integration and continuous delivery.”
https://www.ansible.com/blog/confessions-of-a-full-stack-devop
https://newrelic.com/devops/what-is-devops
Summarizing our (the) landscape

- SW (can) evolve quickly to match user needs
- But doing so requires a development process that embraces change
- *Agile* is a process that embraces change (as opposed to plan & document, etc.)
- SaaS is an ideal domain for agile processes
- Cloud gives everyone access to scalable HW and services for implementing SaaS
- SPAs are natural consumers of these services

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Synergistic methods (deliver software as a service), tools (frameworks, etc.) and processes

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Which aspect of the software lifecycle consumes the most resources?

A. Design  
B. Development  
C. Testing/debugging  
D. Maintenance

Correct: D.

We will do a lot of "greenfield" development in class but that is not necessarily true of your future tasks. A lot of code has already been written, and SW maintenance (adding new features to legacy SW) is ~60% of SW costs. Working with “legacy code” matters. Part of what we will learn is how to write code that is maintainable, and by virtue of working with large teams, how to work with code others have written. Whenever you are about to disregard legacy SW, remember that legacy code is successful code, otherwise it wouldn’t still be around.

Adapted from Armando Fox and David Patterson (Berkeley cs169) under CC-BY-SA-NC license.
The only people that can see the Statue of Liberty’s hair are those that climb up the torch. Yet the artist(s) included hair anyway!

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Beautiful code

Beautiful code:
- Meets customer needs
- Easy to evolve

The "cruft" that makes enhancements expensive is the *technical debt* created by doing the easy thing, not the “Right Thing”
All programming requires is a creative mind and the ability to organize your thoughts. If you can visualize a system, you can probably implement it in a computer program. This means that the greatest limitation in writing software is our ability to understand the systems we are creating.

Complexity is our enemy. The tools and processes we will learn about are designed to help minimize and/or overcome complexity. But tools alone are not enough. We have to design software to be simple or at least simpler. How can we do so? 1) Actively try at each moment to make our code simpler and more obvious, 2) encapsulate the complexity we can’t eliminate. We will see and do both this semester.

Tactical vs. strategic programming

- Tactical: The focus is getting something, anything, working
  “You tell yourself that it’s OK to add a bit of complexity or introduce a small kludge or two, if that allows the current task to be completed more quickly. This is how systems become complicated.”
- Strategic: Working code is not enough
  “It’s not acceptable to introduce unnecessary complexities in order to finish your current task faster, […] Most of the code in any system is written by extending the existing code base, so your most important job as a developer is to facilitate those future extensions.”

“Ousterhout, John K. A Philosophy of Software Design,”

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We have all done this (I am doubtful of anyone who says otherwise…) And the structure of most courses actually encourages “tactical programming”: Most programming assignments are “green field” (you start from scratch), there are often hard deadlines, and you rarely need to use the code you write in the future, so there is minimal cost to introducing complexity.

“Almost every software development organization has at least one developer who takes tactical programming to the extreme: a tactical tornado. The tactical tornado is a prolific programmer who pumps out code far faster than others but works in a
totally tactical fashion. When it comes to implementing a quick feature, nobody gets it done faster than the tactical tornado. In some organizations, management treats tactical tornadoes as heroes. However, tactical tornadoes leave behind a wake of destruction. They are rarely considered heroes by the engineers who must work with their code in the future. Typically, other engineers must clean up the messes left behind by the tactical tornado, which makes it appear that those engineers (who are the real heroes) are making slower progress than the tactical tornado.”

There are no absolutes – moderation in all things. We don’t to spend so much time coming up the “best” design that we don’t accomplish anything. We should think about this from an investment perspective. We are continually making small investment (say 10-20% of our time) make the system better. This may be proactive – spending a little more time up front to improve our design, or reactive – fixing a design problem instead of working around it.

Signs complexity is winning

1. Change is hard: Seemingly simple changes require modifying code in many places
2. High cognitive load: Lots of work to figure out how to complete your task correctly
3. Unknown unknowns: Not clear what you need to change to complete your task

“Of the three manifestations of complexity, unknown unknowns are the worst. An unknown unknown means that there is something you need to know, but there is no way for you to find out what it is, or even whether there is an issue. You won’t find out about it until bugs appear after you make a change. Change amplification is annoying, but as long as it is clear which code needs to be modified, the system will work once the change has been completed. Similarly, a high cognitive load will increase the cost of a change, but if it is clear which information to read, the change is still likely to be correct. With unknown unknowns, it is unclear what to do or whether a proposed solution will even work.”

More generally we will see this warning signs in slightly different forms – different people use different descriptions, but there are crosscutting ideas about the difficulty of making changes/improvements.

Ousterhout, John K. . A Philosophy of Software Design, 2nd
One goal of this course is to practice effective SW development methodologies. That is the process itself is important. Our goal is to practice strategic programming, i.e., working code is not our only goal. Recall that perfect practice makes perfect. I want you to “slow down” and make those investments and the structure of the course is intended to enable you to do so!

We have a wide variety of backgrounds:
• Some of you have learned these technologies in/for another class
• Some of you have used these technologies in an internship or summer research, and
• Some of you have never touched these technologies before...

In some of these aspects, CS312 will be similar to your future working environments but more challenging (a company doesn’t usually create a team of composed only of new developers). To overcome these challenges, I expect you to:

* Be responsible for independently picking up the details of unfamiliar tools or technologies.
* Put in the effort to make sure you don’t get left behind. Use the resources on the course page (and others) and make sure to ask me and others for help when you need it. Don’t be the teammate that can’t contribute because you don’t know what is going on!

What I ask of you

“Do the class”

• Commit to the CS312 tools and processes
  Perfect practice makes perfect
• Be a good great teammate
  Be responsible for your learning, don’t get left behind
  Use your knowledge to make your team better
If you have prior experience, we expect you to:

* Use your knowledge to actively make your team better, not to sit back in judgement or frustration. Recall the often the best way to learn is to teach (e.g., "see one, do one, teach one"); you will get more out of the class if you actively engage with all of your classmates, including those with less experience.
* Understand you can't do it alone. It may seem like you can do the project better or faster by yourself, but the end product will actually be worse if the whole team can't (or doesn't) contribute.
It will feel like the course content only gets you to step 4, but the project asks for step 5... and that is true to some extent (but also often self-imposed). Our goal is to be simultaneously realistic and optimistic about what comes next. Are we going to recreate an application that was developed by 100s of engineers over years in just 6 weeks? No. Are we going to build a more impressive application than we expect? Yes! We do so by not trying to become experts in everything in a day or a week or semester (i.e., add all the “small details” at once) but by focusing on learning one thing at a time (i.e., learning to draw the mane, then learning to draw the tail...) and doing that repeatedly. Amazing stuff will happen!

That learning will often be independent. In part, because your particular project will need specific techniques/technologies that we couldn’t possibly cover. That is true for your future endeavors too (regardless of your path). The chance the you took a class in the exact thing you end up working on is very slim (it may not exist yet!). You will have to learn it. And that is in part what we are trying to practice here.
## Being a great teammate

### Li et al. study “What Makes a Great Software Engineer”

<table>
<thead>
<tr>
<th>Title</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Creates shared context</td>
<td>Molding another person’s understanding of the situation while tailoring the message to be relevant and comprehensible to the other person.</td>
</tr>
<tr>
<td>Creates shared success</td>
<td>Enabling success for everyone involved, possibly involving personal compromises.</td>
</tr>
<tr>
<td>Creates a safe haven</td>
<td>Creating a safe setting where engineers can learn and improve from mistakes and situations without negative consequences.</td>
</tr>
<tr>
<td>Honest</td>
<td>Truthful (i.e., no sugar coating or spinning the situation for their own benefit).</td>
</tr>
</tbody>
</table>

Being a great teammate is a skill in its own right that can be developed and honed (like any other skill).
Experiment with Specification grading. No "points" or partial credit. Everything is graded on a form of satisfactory/not yet satisfactory. All elements have an opportunity to receive feedback and resubmit (for programming assignments, project) or retake a similar problem (exams). Final grade is determined by the bundles described in the syllabus. Why? A grade should reflect your demonstrated understanding of the material at the end of the course. Assessing your work is a necessary but imperfect proxy for assessing understanding. My goal and responsibility is to create the best structures possible for you to demonstrate your true understanding. And your corresponding responsibility is to do everything you can to make your work accurately reflect your true understanding. Note that is an experiment. This is a new system for me, and this course and it will almost certainly require tweaking. I welcome your feedback and am ready to change any aspects that are not working.

There is extensive "Getting Started" page with software to install. Please “get started” so you are ready to go for next class and we can resolve any setup problems.
Our goal in this course is to maximize our productivity by using professional tools and practices (of which generative AI is definitely one!). As an experiment I used GitHub copilot all summer and continue to have it turned on. I use it and ChatGPT to help assemble materials for this course. You are welcome and even encourage to experiment with those tools in this course. Here, as in any professional situation, you are responsible for the code that you submit/commit. That AI generated the code it is not an excuse for code that doesn’t work.

That said, I would encourage you to not just dump the assignments into ChatGPT, et al. In many cases you are learning to use Javascript et al. for the first time. Finding/generating code that seems to work but you don’t know why doesn’t help build the understanding you need to tackle these problems in the future. The analogy you might hear a lot is it like it is like working out by lifting weights with a forklift. You lifted a lot of weight, but to what end... In our programming assignments there are lots of tests and other feedback to know if the code works. But in the projects and elsewhere, that isn’t the case. You are responsible for both writing the code and ensuring it works. Magic code only makes that harder...

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Course policies (in an AI world!)

- ✅ Working together
- ✗ Working jointly on the same solution (same or different computer) to an individual assignment
- ✅ Searching online for docs, suggestions, StackOverflow, etc.
- ✗ Searching for or using previous solution to problem, even if freely available online
- ✅ Generative AI (ChatGPT, Copilot), but acknowledge its use in a comment